PRESS RELEASE

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BUSINESS IN FIRST HALF 2017

- Strong growth in activity: +13.0%
- Continued internationalization of the Group
- 3 acquisitions outside France since January 2017

€ million	H1 2016	H1 2017	Year-on-year change
Turnover	870.5	983.7	+13.0%
of which France	422.8 million i.e. 48.6% of total turnover	459.4 million i.e. 46.7% of total turnover	+8.7%
of which International	447.7 million i.e. 51.4% of total turnover	524.3 million i.e. 53.3% of total turnover	+17.1%

BUSINESS AT END OF JUNE 2017: +13.0%

Consolidated turnover at end of June 2017 shows sustained growth: turnover in France grew by 8.6% while international business increased by 17.1%. On a like-for-a-like basis and constant exchange rate, business increased by 7.1% (up 5.8% in France and 8.3% outside France). Organic growth for this first half was penalized by a negative calendar effect on the second quarter; on constant working days, organic growth would have reached 8%.

As compared to second guarter 2016, business grows by 8.3% on second guarter 2017. On a constant exchange rate, business increased by 3.7% (up 2.6% in France and 4.8% outside France). Without a negative calendar effect, organic growth would have reached 8.0%.

France and Germany consolidate their organic growth on this first half (6%). Business in Scandinavia and North America grow above 10%.

Following on first quarter 2017, all sectors are growing - except Energy. More particularly, the sectors of Automotive, Defense and Life Sciences experience a very dynamic growth.

EXTERNAL GROWTH: 3 ACQUISITIONS OUTSIDE FRANCE

ALTEN has carried out 3 acquisitions outside France since the beginning of 2017:

- One company in Germany (€6 million in annual revenue, 75 consultants);
- Two companies in the US (€22 million in annual revenue, 155 consultants).

OUTLOOK FOR 2017

Following on first half 2017 and assuming similar economic conditions, ALTEN should achieve positive organic growth in 2017. It is also expected to strengthen a targeted strategy of external growth to further accelerate its expansion.

NEXT PUBLICATION

First half 2017 results: September 20th 2017.

About ALTEN

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As a European Leader in Technology Consulting and Engineering (TCE), ALTEN carries out design and research projects for Technical and IT divisions of major clients in industry, telecoms and services.

ALTEN's stock is listed in compartment A of the Euronext Paris market (ISIN FR000001946); it is part of the SBF 120, the IT CAC 50 index and MIDCAP100, and is eligible for the deferred Settlement Service (SRD).